



BORROWER FINANCIAL STATEMENT

Loan # _____

BORROWER				CO-BORROWER		
Borrower's Name				Co-Borrower's Name		
Social Security #	Home Phone #	Work #		Social Security #	Home Phone #	Work #
Mailing Address				Property Address		
Do you occupy the property? Yes <input type="checkbox"/> No <input type="checkbox"/>	Is it a rental? Yes <input type="checkbox"/> No <input type="checkbox"/>	If so, what is the monthly rental income?		Is the property listed for sale? Yes <input type="checkbox"/> No <input type="checkbox"/>	If so, with whom?	
Real Estate Agent's Name:				Credit Counseling Representative:		
Real Estate Agent's Phone:				Credit Counseling Rep's Phone:		
Have you filed bankruptcy? Yes <input type="checkbox"/> No <input type="checkbox"/>	If Yes, Chapter 7 <input type="checkbox"/> Chapter 13 <input type="checkbox"/>	Filing Date:		Attorney's Name:	Are there other liens on the property? Yes <input type="checkbox"/> No <input type="checkbox"/>	
				Attorney's Phone:		

EMPLOYMENT

Monthly Income – Borrower		Monthly Income – Co-Borrower	
Wages	\$	Wages	\$
Unemployment Income	\$	Unemployment Income	\$
Child Support/Alimony*	\$	Child Support/Alimony*	\$
Disability Income	\$	Disability Income	\$
Rents Received	\$	Rents Received	\$
Less: Federal & State Tax, FICA	\$	Less: Federal & State Tax, FICA	\$
Less: Other Deductions (401K, etc.)	\$	Less: Other Deductions (401K, etc.)	\$
TOTAL		TOTAL	

Monthly Expense (All Borrowers)			Assets & Liabilities (All Borrowers)	
Type	Estimated Costs	Confirmed Amount	Type	Estimated Value
1 st /2 nd Mortgage	\$	\$	Checking Account(s)	\$
Other Mortgages	\$	\$	Savings/Money Market	\$
Homeowner's Association	\$	\$	Stocks/Bonds/CD's	\$
Auto Loan #1	\$	\$	IRA/Keogh Accounts	\$
Auto Loan #2	\$	\$	401K/ESOP Accounts	\$
Charge Cards	\$	\$	Home	\$
Installment Loans	\$	\$	Other Real Estate	\$
Transportation (gas, bus, etc.)	\$	\$	Cars	\$
Car Insurance	\$	\$	Other	\$
Debt Counselors	\$	\$	TOTAL	
Family Medical	\$	\$	*Notice: Alimony, child support or separate maintenance income need not be revealed if the borrower or co-borrower does not choose to have it considered for repaying this loan.	
Food	\$	\$		
Utilities	\$			
Cell/Phone	\$			
Educational	\$			
Child Care	\$			
Other	\$			
Other	\$			
TOTAL				

"I agree as follows: My lender may discuss, obtain and share information about my mortgage and financial situation with third parties regarding a possible alternative to foreclosure. Negotiations for a possible foreclosure alternative will not constitute a waiver of or defense to my lender's right to commence or continue any foreclosure or other collection action and an alternative to foreclosure will be provided only if an agreement has been approved in writing to my lender. The information herein is an accurate statement of my financial status. I authorize verification or re-verification of any information contained herein either directly or through a third party, including but not limited to a credit reporting agency, from any source named in this Financial Statement."

Submitted this _____ day of _____

By: _____ Date _____ By: _____ Date _____
 Signature of Borrower Signature of Co-borrower